

Ann Clark

From: Chris Lambert <Chris.Lambert@ashecountygov.com>
Sent: Saturday, November 07, 2020 9:47 PM
To: Ann Clark
Cc: Barbara McCoy
Subject: 11/16/2020 Commissioners meeting
Attachments: doc06695620201107214808.pdf

Importance: High

All,

Will you please add to the agenda for the 11/16/2020 Commissioners meeting:

- Monthly Tax Report

Chris Lambert
Tax Administrator
150 Government Circle, Suite 2200
Jefferson NC 28640

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RUN DATE: 11/7/2020 7:42 PM

COLLECTIONS MONTHLY TOTALS REPORT
Ashe County
ALL BILLS TAX YEAR 2020

TAX DISTRICT	BEGINNING BAL	+MISC CHARGES	+DISCOVERIES	-RELEASES	=CURRENT LEVY	-DISCOUNTS	-PAYMENTS	=BALANCE	%ORIG LEVY	%CURR LEVY
County	16,805,074.40	0.00	600,716.59	31,247.81	17,374,543.18	233,932.35	12,472,520.62	4,668,090.21	75.61	73.13
Creston Fire	123,972.66	0.00	4,914.12	538.17	128,348.61	1,527.33	83,730.15	43,091.13	68.77	66.43
Creston Fire Penalty	30.20	0.00	0.18	0.45	29.93	0.19	12.19	17.55	40.99	41.36
Fleetwood Fire	218,089.19	0.00	6,769.54	44.92	224,813.81	3,233.60	170,609.85	50,970.36	79.71	77.33
Fleetwood Fire Penalty	43.87	0.00	378.13	1.72	420.28	0.29	395.68	24.31	902.60	94.22
Glendale Springs Fire	162,635.44	0.00	7,850.44	21.27	170,464.61	2,279.48	121,122.37	47,062.76	75.88	72.39
Glendale Springs Fire Penalty	23.18	0.00	3.99	0.44	26.73	0.23	15.11	11.39	66.18	57.39
Lansing Fire	139,435.16	0.00	4,914.10	28.16	144,321.10	1,809.04	97,768.99	44,743.07	71.42	69.00
Lansing Fire Penalty	39.01	0.00	0.00	1.42	37.59	0.23	18.60	18.76	48.27	50.09
Warrensville Fire	120,356.96	0.00	3,304.76	19.53	123,642.19	1,619.93	84,630.73	37,391.53	71.66	69.76
Warrensville Fire Penalty	29.22	0.00	1.58	0.11	30.69	0.13	8.28	22.28	28.78	27.40
Jefferson Fire	135,896.33	0.00	4,177.62	39.60	140,034.35	1,809.76	98,272.39	39,952.20	73.65	71.47
Jefferson Fire Penalty	33.00	0.00	166.29	0.23	199.06	0.24	51.47	147.35	156.70	25.98
West Jefferson Fire	195,059.11	0.00	7,627.11	59.24	202,626.98	2,868.19	152,396.71	47,362.08	79.60	76.63
West Jefferson Fire Penalty	90.73	0.00	0.38	0.98	90.13	1.50	77.44	11.19	87.01	87.58
Laurel Springs Fire	99,476.67	0.00	4,309.95	14.95	103,771.67	1,283.16	67,318.08	35,170.43	68.96	66.11
Laurel Springs Fire Penalty	19.19	0.00	2.13	0.04	21.28	0.10	9.07	12.11	47.79	43.09
Pond Mountain Fire	72,346.21	0.00	4,444.68	11.63	76,779.26	854.27	47,652.61	28,272.38	67.05	63.18
Pond Mountain Fire Penalty	17.51	0.00	0.00	0.35	17.16	0.17	8.76	8.23	51.00	52.04
New River Fire	244,976.02	0.00	7,956.28	199.08	252,733.22	3,265.14	175,172.74	74,295.34	72.84	70.60
New River Fire Penalty	56.21	0.00	5.72	6.53	55.40	0.49	28.13	26.78	50.92	51.66
Todd Fire	118,206.87	0.00	2,936.83	88.63	121,055.07	1,643.34	85,920.30	33,491.43	74.08	72.33
Todd Fire Penalty	23.37	0.00	3.27	1.48	25.16	0.06	5.45	19.65	23.58	21.90
Deep Gap Fire	18,140.61	0.00	620.38	2.99	18,758.00	269.93	14,219.55	4,268.52	79.87	77.24
Deep Gap Fire Penalty	4.91	0.00	0.00	0.04	4.87	0.09	4.26	0.52	88.59	89.32
County Late List Penalty	5,065.85	0.00	7,893.48	164.23	12,795.10	52.31	7,518.60	5,224.19	149.45	59.17
County (SWDF)	2,435,400.00	0.00	1,180.00	18,003.00	2,418,577.00	32,140.52	1,705,100.54	681,335.94	71.33	71.83
Animal Fees	0.00	0.00	131.00	1.00	130.00	0.00	130.00	0.00	0.00	100.00
TOTAL:	20,894,541.88	0.00	670,308.55	50,498.00	21,514,352.43	288,592.07	15,384,718.67	5,841,041.69	75.01	72.85

7-1-2020 thru 10-31-2020

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ASHE COUNTY ACTIVITY REPORT

TOTALS FOR Occupancy Tax

162,278.07

162,278.07

USER
Occupancy Tax

TOTALS
162,278.07

Non Pre Payments

Pre Payments

All Payments

TAX YEAR
2020

TOTALS
162,278.07

TAX YEAR

TOTALS

TAX YEAR
2020

TOTALS
162,278.07

DELINQUENT TAX COLLECTIONS 7/01/2020 THRU 10/31/2020

TAX YEAR	AMOUNT COLLECTED
2019	228,010.89
2018	86,652.95
2017	51,687.36
2016	37,050.85
2015	31,269.18
2014	24,698.56
2013	19,541.74
2012	13,242.65
2011	21,381.44
	513,535.62

PRIOR YEARS OUTSTANDING BALANCE AS OF 10/31/2020

(includes County, Fire District, SWDF, Interest, Other)

TAX YEAR	OUTSTANDING BALANCE
2019	764,153.32
2018	552,163.26
2017	479,551.55
2016	417,472.43
2015	382,621.67
2014	341,946.10
2013	359,476.91
2012	323,240.65
2011	330,418.60
	3,951,044.49

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Release Report 10/1/2020 thru 10/31/2020
Ashe County

NAME	BILL NUMBER	OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT
105499	2020-22481	DY:0RP:09263001475	CHRIS LAMBERT	10/5/2020 11:13:16 AM		
THE TRUSTEES OF FLETHCHER MEMORIAL BAPTIST CHURCH						
		untimely application approved 10/5/2020 by BOCC		C ADVLTAX	57,100.00	252.95
				TOTAL RELEASES:		252.95
2684	2020-30214	DY: PERSONAL PROPERTY	TYLER RASH	10/6/2020 4:49:18 PM		
PRICE JOSEPH J						
				C ADVLTAX	1,000.00	4.43
				C PEN FEE	1,000.00	0.44
				FR11ADVL TAX	1,000.00	0.60
				FR11PEN FEE	1,000.00	0.06
				SW51FFEEFEE	1,000.00	150.00
		OWNER OF MH PASSED AWAY IN 2017 AND MH HAS BEEN BURNED DOWN. RELEASING FULL AMOUNT. TR		TOTAL RELEASES:		155.53
105191	2020-200082	DY:20 PERSONAL PROPERTY	TYLER RASH	10/7/2020 2:35:19 PM		
DMA DESIGN PRINT						
				C ADVLTAX	66,892.00	296.33
				C PEN FEE	66,892.00	29.63
				FR20ADVL TAX	66,892.00	46.82
				FR20PEN FEE	66,892.00	4.68
		TAXPAYER PROVIDED CURRENT LIST OF ASSETS. RELEASING AND REBILLING CORRECT AMOUNT. TR		TOTAL RELEASES:		377.46
28966	2011-1110	DY: RP:04126046013	CHRIS LAMBERT	10/8/2020 1:25:11 PM		
ATLAS NC I SPE LLC						
				C ADVT FEE	70,000.00	5.00
				FR21ADVL TAX	70,000.00	49.00
				C ADVLTAX	70,000.00	280.00
		Parcel no longer exist, sold/combined 2011		TOTAL RELEASES:		334.00
37311	2020-34083	DY:0RP:14425038	ROBIN CALHOUN	10/9/2020 12:26:45 PM		
SHEPHERD JUDY L						
		VACANT 2 YRS		SW51FFEEFEE	97,100.00	150.00
				TOTAL RELEASES:		150.00
105269	2020-8795	DY:0RP:19227083	CHRIS LAMBERT	10/12/2020 2:41:58 PM		
THE SECRETARY OF HOUSING & URBAN DEVELOPMENT						
		Property exempt as of January 1 2020. Kilby Hurley prepayment of 531.71 for partial year 2020		C ADVLTAX	195,800.00	533.71
				TOTAL RELEASES:		533.71

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Release Report 10/1/2020 thru 10/31/2020
Ashe County

NAME	BILL NUMBER		OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT
10127	2018-4032	DY:ORP:01365270	CHRIS LAMBERT	10/14/2020 9:45:12 AM			
CARSON SAMUEL K & SHERYL P							
		SWDF billed with MHPP			SW51FFEEFEE	5,500.00	130.00
10127	2019-4032	DY:ORP:01365270	CHRIS LAMBERT	10/14/2020 9:50:02 AM		TOTAL RELEASES:	130.00
CARSON SAMUEL K & SHERYL P							
		SWDF Error			SW51FFEEFEE	6,500.00	150.00
3197	2020-1848	DY:ORP:09338338016	CHRIS LAMBERT	10/20/2020 10:49:02 PM		TOTAL RELEASES:	150.00
BALDWIN MATTHEW A & CYNTHIA W							
		PER NCGS 105-361			C ADVLTAX	60,000.00	4.71
98317	2020-24992	DY:ORP:02110101	ROBIN CALHOUN	10/21/2020 1:03:03 PM		TOTAL RELEASES:	4.71
MILLER EDWARD LEE (1/2) & MILLER							
		VACANT SINCE 2013, IS LIVEABLE			SW51FFEEFEE	163,900.00	150.00
990035	2020-34485	DY:ORP:06247051	ROBIN CALHOUN	10/23/2020 12:27:05 PM		TOTAL RELEASES:	150.00
SIZEMORE BRYSON BOB (HIERS)							
		MH FOR STORAGE ONLY & HOUSE VACANT			SW51FFEEFEE	95,300.00	300.00
102814	2020-8396	DY:ORP:18294069010	CHRIS LAMBERT	10/26/2020 11:23:20 AM		TOTAL RELEASES:	300.00
COTTON MERLE EDWARD							
		Per NCGS 105-361			C ADVLTAX	53,200.00	8.45
102262	2020-19966	DY:ORP:02147018	ROBIN CALHOUN	10/27/2020 2:51:46 PM		TOTAL RELEASES:	8.45
JONES THOMAS RICKEY							
		vacant 10 yrs, house falling in			SW51FFEEFEE	20,700.00	150.00
2314	2020-29645	DY: PERSONAL PROPERTY	TYLER RASH	10/28/2020 3:00:57 PM		TOTAL RELEASES:	150.00
POE JOSEPH							
		MH IN POOR SHAPE. NOT LIVED IN IN AT LEAST A YEAR PER FIELD VISIT.			SW51FFEEFEE	4,390.00	150.00
2314	2020-29645	DY: PERSONAL PROPERTY	TYLER RASH	10/28/2020 3:01:55 PM		TOTAL RELEASES:	150.00
POE JOSEPH							
					SW51FFEEFEE	4,390.00	-150.00
					TOTAL RELEASES:		-150.00

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Release Report 10/1/2020 thru 10/31/2020
Ashe County

2314	NAME	BILL NUMBER		OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT
		2020-29645	DY: PERSONAL PROPERTY	TYLER RASH	10/28/2020 3:03:43 PM			
	POE JOSEPH							
						C PEN FEE	3,390.00	1.51
						FR13ADVL TAX	3,390.00	2.37
						FR13PEN FEE	3,390.00	0.24
						C ADVL TAX	3,390.00	15.02
						SW51FFEEFEE	3,390.00	150.00
						TOTAL RELEASES:		169.14
			MOBILE HOME IN POOR SHAPE AND USED FOR STORAGE ONLY. RELEASING SOLID WASTE. TR					
	NET RELEASES PRINTED:	2,865.95						
	TOTAL TAXES RELEASED							2,865.95

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ASHE COUNTY REFUND REPORT

NAME	BILL NUMBER		AMOUNT	OPER	DATE TIME
10127	2018-4032	RP: 01365270	127.40	CHRIS LAMBERT	10/14/2020 9:46:12 AM
CARSON SAMUEL K & SHERYL P					
3543 HUCKLEBERRY RIDGE RD					
CRUMPLER, NC 28617-9548					
REFUND RECIPIENT:					
10127	2019-4032	RP: 01365270	147.00	CHRIS LAMBERT	10/14/2020 9:52:26 AM
CARSON SAMUEL K & SHERYL P					
3543 HUCKLEBERRY RIDGE RD					
CRUMPLER, NC 28617-9548					
SWDF Error Correction					
REFUND RECIPIENT:					
TOTAL REFUNDS PRINTED:		274.40			
TOTAL VOID REFUNDS:		0.00			
TOTAL:		274.40			